

REFINANCING, ACQUISITION FINANCE, PROJECT FINANCE, EQUITY & DEBT

Real estate and construction are increasingly offering growth opportunities, but they also require significantly higher levels of capital expenditure. Structuring and securing the right business financing is therefore essential.

US Capital's real estate finance team understands the industry and the challenges owners and CFOs face. The firm has deep experience in financing businesses across a wide range of real estate sectors, including residential, commercial, and industrial, and also in the hospitality industry.

US CAPITAL REFINANCING SOLUTIONS

- Commercial Real Estate
 - Hotels and Hospitality
 - Shopping Malls
 - Offices and Storage
 - Project Development Financing
 - Debt and Equity
 - Construction and Development
 - Bridge Loans
 - Refinancing
- Residential Real Estate
 - Residential Income
 - Residential Fix and Flip



TYPICAL STRUCTURES FOR SENIOR OR SUBORDINATED LOANS:

- **Senior Loan Size:** \$5,000,000 to \$500,000,000
- **Subordinate/Junior Loan Size:** \$3,000,000 to \$50,000,000
- **Company Type:** Private companies or publicly traded
- **Location:** US and select worldwide locations

US Capital has a reputation for being an innovator in the real estate and construction financing space. Over the past 24 months, the group has already provided well over \$500 million in financing or advisory for small to lower middle market businesses that serve the North American real estate and construction industries.

The US Capital group has a history of successful closings in the commercial and residential real estate sectors. In most cases, we are able to structure and provide financing from our own balance sheet, through our [business credit fund](#) and our [real estate credit fund](#), offering flexibility and efficiency in all our transactions.

EXAMPLE TRANSACTIONS

Visit our 'Transactions' website page and click on the tombstones below for further details about these selected transactions.



LUXURY HOME DEVELOPER
\$17.8 MILLION
REFINANCING



**BLUE TIDE PARTNERS
HAMILTON, LLC**
\$25.5 MILLION
FINANCING



SAVA HOLDINGS, LTD.
\$55 MILLION
ADVISORY



1313 FRANKLIN, LLC
\$21 MILLION
ADVISORY



LA QUINTA INNS & SUITES
\$7 MILLION
ADVISORY



RYAN
**PAUL RYAN
ASSOCIATES, INC.**
\$10.6 MILLION
ADVISORY



**COMMERCIAL REAL ESTATE
DEVELOPER**
ADVISORY
\$15,000,000



**LUXURY REAL ESTATE
DEVELOPER**
\$80 MILLION
ADVISORY



**MULTIFAMILY REAL ESTATE
DEVELOPER**
\$56 MILLION
ADVISORY



MIRIS
MIRIS
€10,000,000
BRIDGE FINANCING

EXPERIENCED MANAGEMENT TEAM



Jeffrey Sweeney
Chairman & CEO



Charles Towle
**Managing Partner
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