

PROJECT FINANCE, ACQUISITION FINANCE, EQUITY & DEBT



US Capital Global's real estate finance team delivers customized solutions across diverse sectors, encompassing both residential and commercial properties. With extensive proficiency in debt and equity financing, we support construction and completed projects globally, spanning industries such as energy, manufacturing, transportation, mining, hospitality, commercial, residential, entertainment, and more.

US CAPITAL GLOBAL FINANCING SOLUTIONS

Renowned for innovation, our experienced team excels in the full range of real estate financing products, facilitating seamless execution of large-scale and smaller transactions. Leveraging flexible financing options, including our own balance sheet, we ensure efficient attainment of your real estate financing objectives.

- Single-family
- Multi-family
- Hotels and Hospitality
- Office Conversion
- Storage
- Project Development Financing
- Industrial
- Healthcare
- Agriculture



EXPERIENCED MANAGEMENT TEAM



Jeffrey Sweeney
Chairman & CEO



Charles Towle
Managing Partner
& COO



Ish Spencer
Partner,
Corporate Finance



Mitchell R. Cohen, Esq.
Senior Vice President
and Partner

REAL ESTATE FINANCING UNDER \$20,000,000:

Senior Loan Size:	\$5,000,000 to \$20,000,000
Subordinate/Junior Loan Size:	\$3,000,000 to \$20,000,000
LTC/LTV:	Up to 85%, depending on asset type
Interest Rate:	Starting at SOFR + 4.5%
Time to Closing:	As fast as 2 weeks depending upon asset type
Location:	US and select worldwide locations

EXAMPLE TRANSACTIONS UNDER \$20,000,000:

Visit our 'Transactions' website page and click on these tiles for further details.



LA QUINTA INNS & SUITES
\$7 MILLION ADVISORY



LUXURY HOME DEVELOPER
\$17.8 MILLION REFINANCING



COMMERCIAL REAL ESTATE DEVELOPER
\$15,000,000 ADVISORY



MIRIS
€10,000,000 BRIDGE FINANCING

REAL ESTATE FINANCING OVER \$20,000,000:

Senior Loan Size:	\$20,000,000 to \$1,000,000,000
Subordinate/Junior Loan Size:	\$20,000,000 to \$500,000,000
Equity Size:	\$20,000,000 to \$250,000,000
LTC/LTV:	up to 75%, depending on asset type
Interest Rate:	Starting at SOFR + 3%
Time to Closing:	As fast as 6 weeks depending upon asset type
Location:	US and select worldwide locations

EXAMPLE TRANSACTIONS OVER \$20,000,000:

Visit our 'Transactions' website page and click on these tiles for further details.



THEME PARK DEVELOPER
\$330 MILLION ADVISORY



MULTI-FAMILY REAL ESTATE PROJECT
\$52 MILLION FINANCING



BLUE TIDE PARTNERS HAMILTON, LLC
\$25.5 MILLION FINANCING



TRISTATE REAL ESTATE INVESTMENTS, LLC
\$200 MILLION ADVISORY