ASSET MANAGEMENT

USCAPITAL

INVESTMENT & FUNDS MANAGEMENT

US Capital Global Investment Management, LLC was founded by Jeffrey Sweeney as an alternative asset manager that leverages his 12-year track-record of successful fund management in debt and equity. We offer both private investors and institutional investors an opportunity to invest in a variety of funds designed for the different risk tolerances and investment objectives of accredited investors. These funds include business credit, equity, venture capital, and real estate.

US Capital Global Investment Management, LLC, in conjunction with our registered broker-dealer affiliate US Capital Global Securities, LLC, is always willing to consider new fund management and partnership opportunities in association with seasoned execution teams in alternative strategies. We are able to set up, manage, and advise private investment funds as the General Partner or investment advisor, to manage investor relationships, and to raise funds for new and mature, demonstrably profitable strategies.

USCAPITAL

Offering Type	Offering Size	Preferred Return	Minimum Purchase	Industry	General Partner
Limited Partner Unit	$100,000,000	2% quarterly/ 8% annually	$25,000 per unit	Lending Fund	USCIM

INVESTMENT OPPORTUNITY

SMBs are the engine of the economy. These businesses consistently demonstrate attractive performance metrics, with revenue growth for companies with $10 million to $100 million of revenue being higher and significantly more stable than that of the S&P 500. The lower and middle market has consistently delivered strong performance during both recessionary and growth periods of the overall economy.

The Issuer believes that there continues to be a thriving SMB segment seeking such alternative debt financing and looks for parties that have robust proprietary flow of lending opportunities to invest in qualified companies.

USCAPITAL

Fund Name:	US Capital Business Credit Income Fund, LP (the "Fund")
Total Fund Size:	$250,000,000
Fund Type:	Open-ended private investment fund
Investment Objective:	To both preserve principal and achieve consistent attractive returns by making primarily senior debt investments in small and lower middle market private and public companies located primarily in the United States
General Partner and Investment Adviser:	US Capital Global Investment Management, LLC
Placement Agent:	US Capital Global Securities, LLC
Fund Administrator:	Perennial Fund Services, LLC
Fund Auditor:	Cropper Accountancy Corporation

INVESTMENT OBJECTIVE

To both preserve principal and achive consistent attractive returns by making primarily senior debt investment in small and lower middle market private and public companies located primarily in the United States.

QTimaging USCAPITAL

Offering Type	Offering Size	Minimum Purchase	Industry	Stage
Convertible Note	$30,000,000	1 Unit ($100,000)	Medical Imaging Devices	Growth

INVESTMENT OPPORTUNITY

QT is seeking USD 30,000,000 in the form of convertible notes to secure additional clearances for its breast scanner, fund production ramp up, and support improvements to the device.

QT's quantitative transmission ultrasound system, the QTscanner, generates high-fidelity whole breast, extremity, and body images that provide unique visual and growth information about the bulk properties of tissues as well as the physical structures within the body using low-frequency, low-energy sound. Unlike X-ray CT and MRI, the QTscanner does not require ionizing radiation, magnetic fields, or contrast agent injection, but instead exploits the intrinsic tissue contrast.

EQIBank USCAPITAL

Offering Type	Offering Size	Price Per Unit	Industry	Stage
Membership Units	$5,000,000	$25,000 (US)	Digital Banking	Growth

INVESTMENT OPPORTUNITY

EQITrade Limited is seeking to raise USD 5,000,000 in equity to improve and add new features to EQIBank's digital banking platform, provide working capital and retire debt. (Debt retirement might change as conversion to equity is being negotiated).

The issuer is a Special Purpose Vehicle structured to allow investors' indirect ownership of Cayman Islands based EQITrade Limited, which is the parent company of EQIBank Limited with 100% ownership. Direct investment possible for certain investors, e.g. strategic investors.

Fund Management Opportunities: Both emerging and seasoned strategy management teams will typically look for ways to raise capital from friends and family investors. However, there are usually limits to the amount of capital that can be raised that way. Often the opportunities to grow the strategy are robust, but growth is constrained by either the distraction of fundraising, the need for third-party due diligence, or the limited investor resources available. High regulatory standards can also play a role in restricting successful teams from finding sufficient funds for growth.