



USCAPITAL

US Capital Global provides sophisticated debt, equity, and investment products to middle market companies and investors, using the latest FinTech and RegTech innovation.



ABOUT US CAPITAL GLOBAL

Founded in 1998, US Capital Global offers a range of advanced financial solutions, including debt, equity, and investment products customized for middle-market enterprises and investors. The group oversees direct investment funds while delivering comprehensive wealth management and investment banking services, encompassing M&A strategies and capital raising expertise. Among the notable entities within the consortium are US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and US Capital Global Securities LLC, an SEC-registered broker-dealer and member of FINRA.

OUR MISSION

Access to Wealth Creation

Alternative investments create and preserve wealth. We provide investment advisors, accredited investors, and institutional investors the opportunity to participate in direct private placements of debt and equity or to invest in historically successful alternative investment funds.

Technological Innovation

Our technological innovations in finance make alternative investments more efficient. By utilizing the latest financial regulations and platforms, we enable broad-based public advertising and general solicitation of investments to eligible investors.

Profitable Impact Investing

Offering socially beneficial and economically profitable investments is part of our company culture. Sustainable projects, positive-impact infrastructure, and job-creating corporate financing can deliver social good while also generating profits for our investors.



CORPORATE FINANCE

■ **Debt Solutions:** US Capital Global Partners LLC, a fully licensed commercial lender, brings over 100 years of collective experience in underwriting and lending. Our team has funded and advised on billions of dollars in loans, with debt financing amounts for middle-market companies ranging from \$10 million to \$1 billion. We make both direct investments and co-investments through a family of private funds under our direct management.

■ **Equity Solutions:** With an extensive network of high-net-worth individuals, institutional investors, and registered investment advisors, US Capital Global secures equity investments for early and growth-stage companies ranging from \$5 million to \$250 million. Our equity campaigns leverage proven methods to connect with our investor community, and all securities are offered by US Capital Global Securities LLC, our FINRA-member broker-dealer affiliate.

ASSET MANAGEMENT

■ **Investment Management:** US Capital Global Investment Management LLC offers accredited investors access to a range of funds customized to various risk tolerances and investment goals. These include funds for business credit, equity, venture capital, and real estate, providing diverse opportunities for both private and institutional investors.

■ **Wealth Management:** At US Capital Global Wealth Management LLC, we take a personalized approach to managing client portfolios. We focus on risk-adjusted investments, tracking individual stocks and sectors closely to identify undervalued assets or high-potential growth opportunities in liquid public markets.

REAL ESTATE FINANCE

Our real estate finance team provides customized solutions for residential and commercial projects worldwide. We have expertise in debt and equity financing for sectors such as energy, manufacturing, transportation, mining, hospitality, entertainment, and more. With flexible financing options, including our own balance sheet, we help you efficiently achieve your real estate financing goals.



MERGERS & ACQUISITIONS

US Capital Global offers comprehensive sell-side, buy-side, and divestiture financing and advisory services for M&A transactions, specializing in emerging growth and middle-market businesses (\$50 million to \$1 billion in revenue or enterprise value). Our experienced senior bankers have completed numerous domestic and international middle-market transactions across a wide range of industries. M&A financing services are provided by US Capital Global Securities LLC.

ADVISORY SERVICES

US Capital Global Advisors delivers a full suite of financial advisory services, including strategic planning, business plan development, financial modeling, proforma analysis, due diligence, valuation, feasibility studies, and restructuring. We prioritize understanding our clients' unique needs to develop customized solutions for complex challenges.

